

Jefferson County Drainage District No. 7
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
Mtc Tax Notes Ser 2014	Yes	\$ 19,480,000		09/30/2016	\$ 18,405,000	\$ 7,110,306	\$ 25,515,306	03/01/2034
					<u>\$ 18,405,000</u>	<u>\$ 7,110,306</u>	<u>\$ 25,515,306</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Ser 2014	NR	AA-	NR	NR

Stated Purpose:

Mtc Tax Notes Ser 2014

Notes will be used for (i) making repairs and improvements to the Port Arthur and Vicinity Hurricane Flood Protection System, including certain costs related to engineering, planning and geotechnical evaluation; and (ii) paying the costs of issuing the Notes

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 18,405,000	\$ 7,110,306	\$ 25,515,306
Authorized But Unissued Debt				
All Authorized Debt		18,405,000		
Total GO Debt		18,405,000	\$ 7,110,306	\$ 25,515,306
Total GO Debt + Authorized But Unissued Debt		18,405,000		
2010 Population	252,273			
Total GO Debt per Capita		\$ 73		
Total GO Debt + Authorized Debt per Capita		\$ 73		
Total GO Principal & Interest per Capita		\$ 101		

Source: Texas Municipal Advisory Council of Texas.



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